

QUICK-CHANGE GEAR BOX

The quick-change gear mechanism determines the rate of rotation of lead screw in relation to the rpm of the spindle for threading, and for turning and facing operations.

See figure 7 for the location of the controls described below. Their positions for thread or feed selected are shown on chart.

SLIDING GEAR HANDLE changes the ratio between the spindle and lead screw. There are two positions -- IN and OUT. *Do not shift while spindle is turning.*

THREAD AND FEED SELECTOR HANDLE. To shift, pull out on handle, drop lever, slide to position desired, raise lever and push in the handle to engage lock pin. If selector handle does not slide easily, turn sliding gear handle while shifting.

SELECTOR KNOB has three positions -- A, B, and C. Engaged position is vertical. If knob doesn't shift easily, place lead screw direction lever in neutral (center position), and turn sliding gear handle until knob can be engaged -- *do not force.*

CLUTCH AND BRAKE COUNTERSHAFT MODELS

Countershaft has friction clutch and brake for starting, stopping and jogging of spindle without stopping the motor. Moving clutch lever up engages spindle drive -- down disengages it and tightens the brake shoe and stops the spindle -- refer to figure 8.

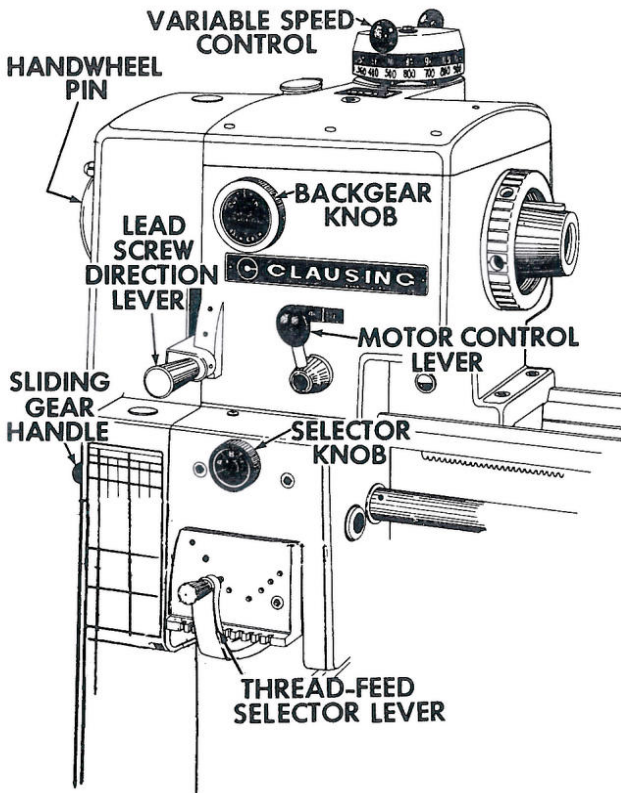


Figure 7

MOTOR CONTROL LEVER located on front of headstock controls rotation of lathe spindle. It has three positions -- REVERSE, OFF, and FORWARD -- refer to figure 7.

To reverse rotation of motor and spindle:

1. Move lever to "OFF" position and allow spindle to stop.
2. Move lever to FORWARD or REVERSE position.

Caution: Always allow spindle to stop before reversing rotation.

LEAD SCREW DIRECTION LEVER, located on front of headstock, has three positions. Center position is neutral -- gear train is disengaged, lead screw does not turn. Lower position moves carriage toward tailstock. Upper position moves carriage toward headstock.

Caution: Always stop spindle before shifting lead screw direction lever.

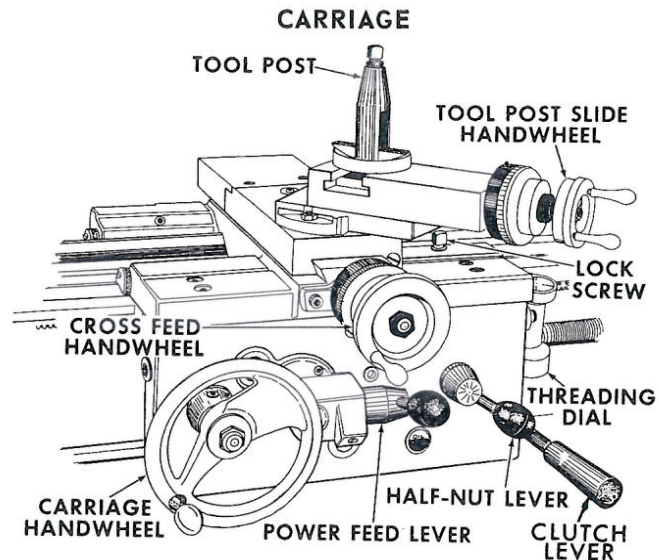


Figure 8

The function of the carriage is to rigidly support the cutting tool, and to move it along or across the bed -- refer to figure 8.

CARRIAGE LOCK SCREW locks carriage to bed for facing or cut-off operations. *Caution:* Be sure to release lock before moving carriage.

CARRIAGE HANDWHEEL moves carriage along the bed manually.

CROSS FEED SLIDE AND COMPOUND REST HANDWHEELS move the cross slide and compound rest in and out.

POWER FEED LEVER controls the operation of both power longitudinal feed and power cross feed. Lever has three positions: center is disengaged (neutral for hand feeding), to the left and down engages power cross feeds, to the right and up engages power longitudinal feeds.



Caution: The power feed lever and the half-nut lever are interlocked. Half-nuts must be disengaged (half-nut lever in down position) before power feeds can be engaged.

NOTE: Cross feed is $\frac{1}{2}$ of the rate of longitudinal feed.

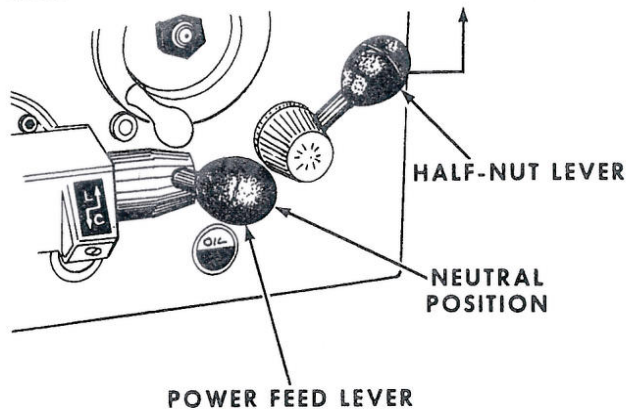


Figure 9

HALF-NUT LEVER engages half-nuts with lead screw for threading -- refer to figure 9.

To engage half-nuts:

1. Move power feed lever to center (disengaged or neutral position).
2. Move half-nut lever to up position.

NOTE: Safety lock prevents engaging feeds and half-nuts at same time -- *do not force levers.*

Important: Never use half-nuts for power feeds. Using half-nuts for threading only will maintain the accuracy of the lead screw.

THREADING DIAL

The threading dial performs the important function of indicating the proper time to engage the half-nut lever so that tool will enter the same groove of the thread on each successive cut.

To maintain the accuracy of the worm gear, loosen clamp screw and swing threading dial away from lead screw when not threading.

When cutting *even-numbered thread* (such as 12, 14, 16, 32, etc., per inch), engage the half-nut lever for the first cut when the stationary mark on the outside of the threading dial is in line with *any* of the marks on rotating portion of the dial. Any dial marking may be used for successive cuts.

When cutting *odd-numbered thread* (such as 7, 9, 11, 23, 27, etc., per inch), engage the half-nut lever for the first cut and all successive cuts when the stationary mark on the threading dial is in line with *any* of the numbered marks on the dial.

When cutting *half-numbered threads* (such as $4\frac{1}{2}$, $5\frac{1}{2}$, $6\frac{1}{2}$, $11\frac{1}{2}$, etc., per inch), engage the half-nut lever at the *same* number on the threading dial for *each* cut.

The threading dial cannot be used for metric threads. For these, the half-nut is closed on the lead screw, and remains engaged until the thread is completed. After each cut the tool withdrawal, the tool is brought back to starting point by reversing the spindle.

SEQUENCE OF ENGAGING CONTROLS FOR THREADS OR FEEDS

1. Disengage power feed and half-nut levers.
2. Set quick-change mechanism:
 - A. Move thread-feed selector handle to the number position indicated on chart -- refer to figure 7.
 - B. Position SLIDING GEAR.
 - C. Position SELECTOR KNOB to A, B, or C -- engaged position is vertical.
3. Shift LEAD SCREW DIRECTION LEVER for direction desired.
4. Select drive -- either direct or back gear -- according to spindle speed required.
5. Start motor.

6. Move variable speed control dial to spindle speed desired.
7. Engage carriage controls -- longitudinal power feed lever for feeds, half-nuts for threading.
8. With tool in position, make a "trial run" without touching work to make sure the set up is right.

NOTE: When threading, be sure threading dial is engaged with lead screw.

FOR CLUTCH and BRAKE MODELS -- be sure clutch is disengaged (handle in down position) before starting motor.

TOOL POST

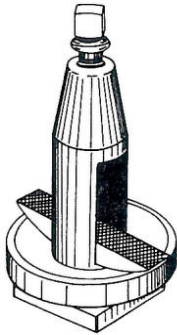


Figure 10

The tool post holds the tool rigidly in position for cutting operations -- refer to figure 10.

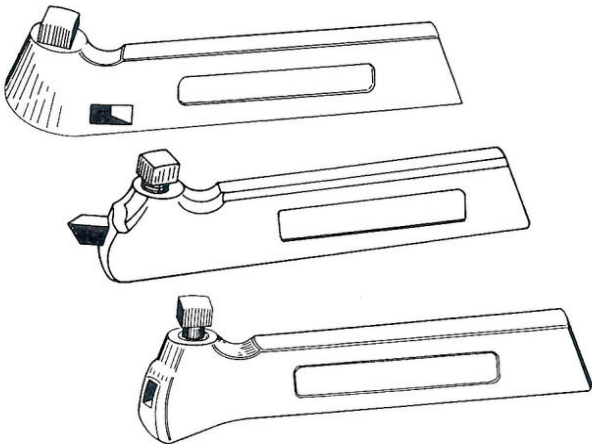


Figure 11

Tool bit holders permit the use of small, inexpensive and replaceable tool bits -- refer to figure 11.

In order to avoid undesirable overhang, tool bits should be clamped so the cutting end of the tool bit is as close to the holder as the work will permit, and, the tool holder should be as far back in the tool post as possible.

The cutting edge of the tool should be placed on lathe center line.

PROPER POSITION OF TOOL POST SLIDE

For maximum tool support, the front edge of the tool post slide should be positioned flush with the front end of the upper swivel.

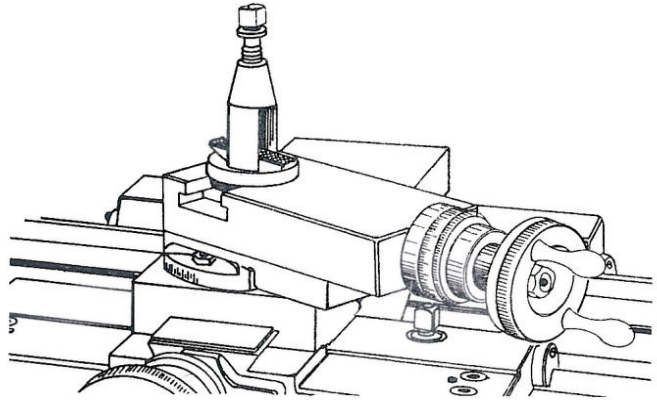


Figure 12

RIGHT -- Tool post slide is flush with front end of the upper swivel, therefore provides maximum tool support -- refer to figure 12.

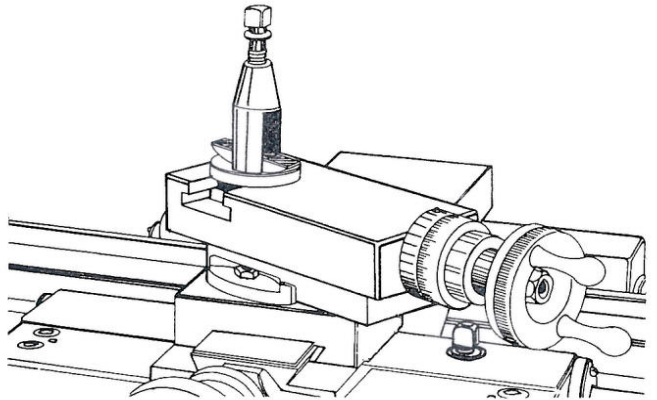


Figure 13

WRONG -- Unnecessary overhang of tool post slide will result in tool chatter, and could cause the tool post slide to break -- refer to figure 13.

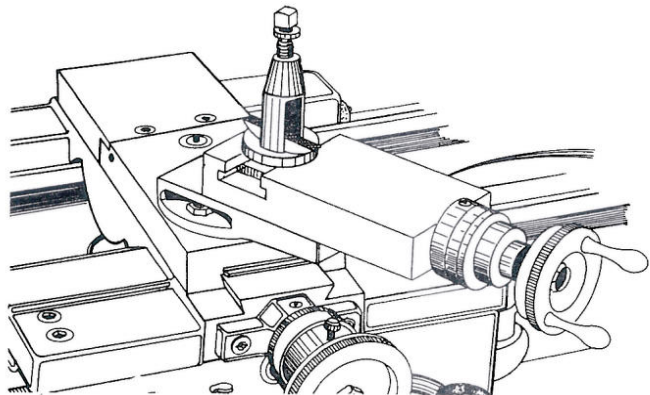


Figure 14

WRONG -- Tool post slide is too far back -- tool overhang is excessive -- refer to figure 14.

TAILSTOCK

The tailstock supports long work, and holds tools for drilling and reaming operations.

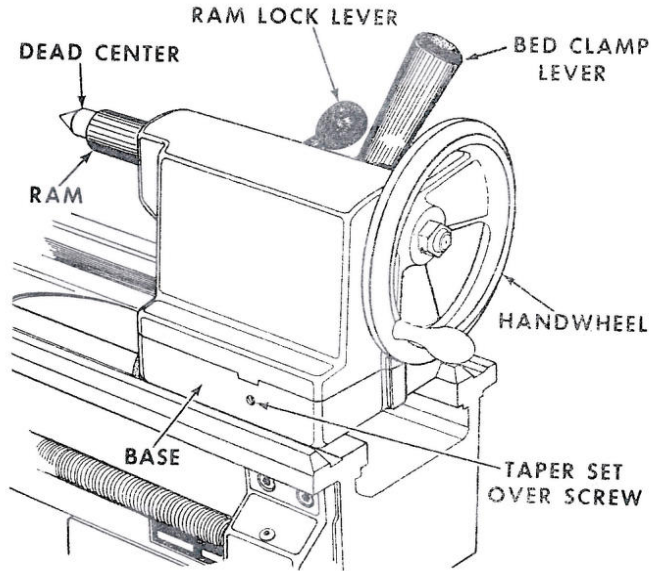


Figure 15

Base is fitted to bed ways to accurately align tailstock and headstock spindles, refer to figure 15. Tailstock slides along the ways, and may be anchored in any position by moving the clamp lever.

Ram is actuated by handwheel -- graduations simplify drilling and boring. Lever locks ram in position. Before inserting center or tools in ram, clean both tapers thoroughly with a clean, dry cloth.

Tailstock may be set over for taper turning by loosening the bed clamp and adjusting the screws on front and rear of tailstock base.

MOUNTING CHUCKS AND FACE PLATES

Before mounting on lathe, carefully clean the following:

1. Taper on spindle nose.
2. Threads in spindle nose collar.
3. Taper in chuck or face plate.
4. Threads on chuck or face plate.

Caution: Chips and dirt may score mating surface causing an inaccurate fit.

To mount face plate or chuck:

1. Rotate spindle until key is up.

2. Lock spindle by:

- (A) Placing back gear knob in engaged position.
- (B) Pushing handwheel pin in.

3. Lock chuck or face plate on spindle nose:

- (A) Slide chuck or face plate on to spindle nose.
- (B) Tighten collar by turning spanner wrench counter-clockwise.

4. Unlock spindle.

NEVER TURN ON POWER WHEN SPINDLE IS LOCKED.

TO REMOVE CHUCK OR FACE PLATE

1. Lock spindle.

- (A) Place back gear knob in engaged position.
- (B) Push handwheel pin in.

2. Place heavy board across bed to protect ways if chuck is dropped.

3. Loosen collar by turning spanner wrench clockwise.

4. *Carefully* remove chuck or face plate.

5. Unlock spindle.

NEVER TURN ON POWER WHEN SPINDLE IS LOCKED.

CHUCK MAINTENANCE AND CARE

PROTECT -- when not in use, place chuck in a covered box -- don't leave it exposed to dirt or chips -- the accuracy of any chuck can be destroyed if dirt or chips collect in the scroll, threads, jaws, or slots.

CLEAN and OIL FREQUENTLY -- Most wear is due to dirt and lack of proper lubrication. Oil chuck jaws and scroll at regular intervals with a light film of clean No. 10 S.A.E. machine oil. *Caution:* Do not apply too much oil -- it collects dust and chips.

IMPORTANT

KEEP YOUR LATHE CLEAN -- Oil and dirt form an abrasive compound which will damage bearing surfaces. Using way lubricant wipe the bed and all machined surfaces with a clean rag at frequent intervals. Use a brush to clean spindle, gear teeth, lead screw threads, etc.

MAINTENANCE AND ADJUSTMENTS

PREVENTIVE MAINTENANCE

The lathe should be kept clean and properly lubricated at all times.

Don't use your lathe for a work bench. Don't leave tools on bed ways.

Always shut off power before leaving lathe.

Recheck level of the bed frequently.

Lock tailstock to bed ways before turning between centers.

Before threading, clean chips and dirt from lead screw, and oil lightly.

Securely lock tool in position before taking a cut.

CLUTCH ADJUSTMENT

Adjusting clutch -- if the countershaft clutch slips when spindle drive is engaged, adjust as follows:

1. Remove front cover.

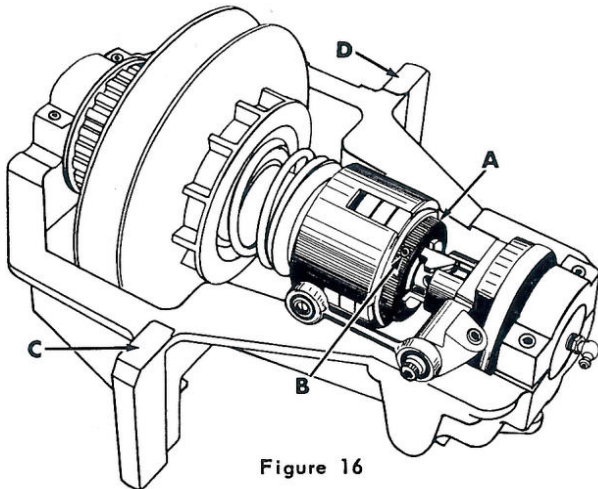


Figure 16

2. Loosen the lock screw (B, fig. 16) in the adjusting ring (A).
3. Turn the adjusting ring in a counterclockwise direction, when viewed from spindle pulley end. *DO NOT OVER-TIGHTEN* -- just enough to prevent slipping.

NOTE: If adjusting ring is turned too tightly -- clutch will not engage when clutch lever is moved up.

4. Retighten lock screw.

ADJUSTING CARRIAGE BEARING PLATES

Bearing plates on the carriage, which bear on the underside of both the front and back bed ways, anchor the carriage firmly to the bed in a vertical direction. Bearing plates have shims of varying thickness for adjustment of possible wear.

CROSS SLIDE AND COMPOUND SLIDE GIB ADJUSTMENT

Gibs are properly adjusted, when tool post slide and cross slide move with a slight drag.

To adjust the tapered gibs:

1. Shift power feed lever to neutral position.
2. Loosen the rear adjusting screw several turns.

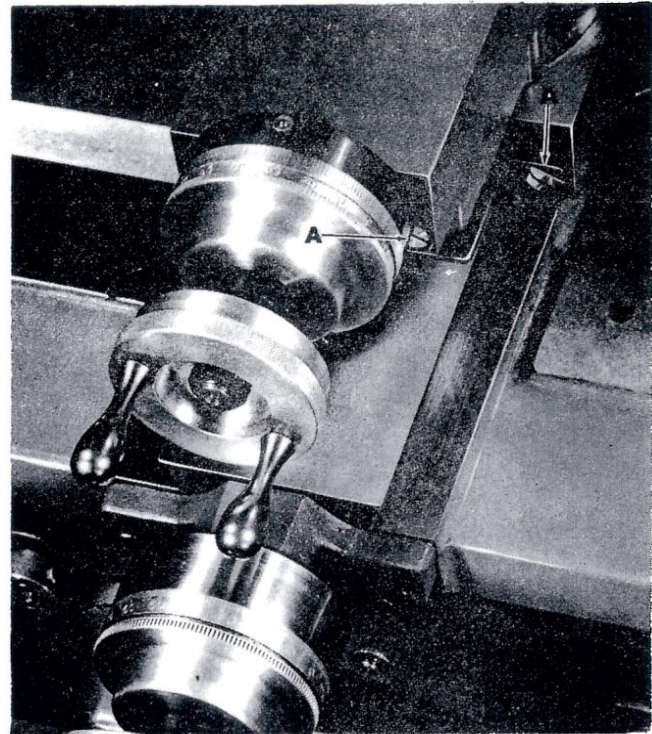


Figure 17

3. Turn front adjusting screw (A, fig. 17) until tight, then back off about one-half turn -- slide should move with a slight drag.
4. Retighten the rear adjusting screw.

TENSIONING TIMING BELT

1. Loosen slightly the four hex nuts holding the countershaft bracket to pedestal.
2. With a soft hammer, tap on bottom or top of countershaft bracket until belt is properly tensioned.

NOTE: Properly tensioned, timing belt should depress approximately $\frac{1}{2}$ " with light finger pressure -- too much tension causes excessive wear.

3. Measure to make sure that points (C & D, fig. 16) on countershaft bracket are the same distance from top of head pedestal.
4. Tighten the four hex nuts securely.
5. Recheck belt tension.

REPLACING SHEAR PIN IN LEAD SCREW

Shear pin, located at gear box end of lead screw, protects lead screw and gear box against overload.

To replace broken shear pin:

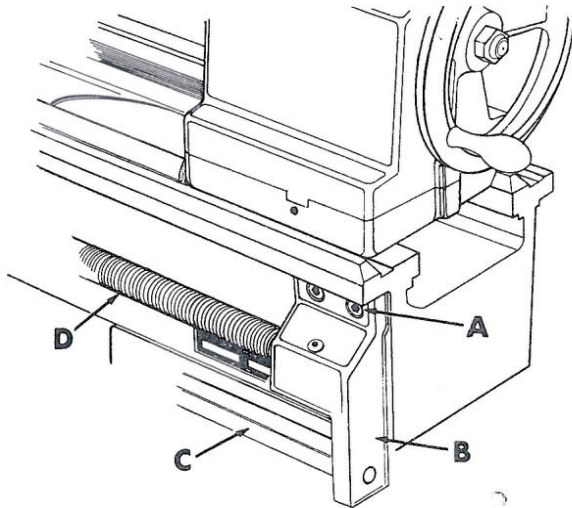


Figure 18

1. Remove two socket cap screws (A, fig. 18) from lead screw bracket (B). Remove bracket from lead screw (D) and clutch rod (C).
2. Engage half-nuts, turn carriage handwheel toward tailstock, pulling lead screw from gear box shaft. Disengage half-nuts and remove lead screw.

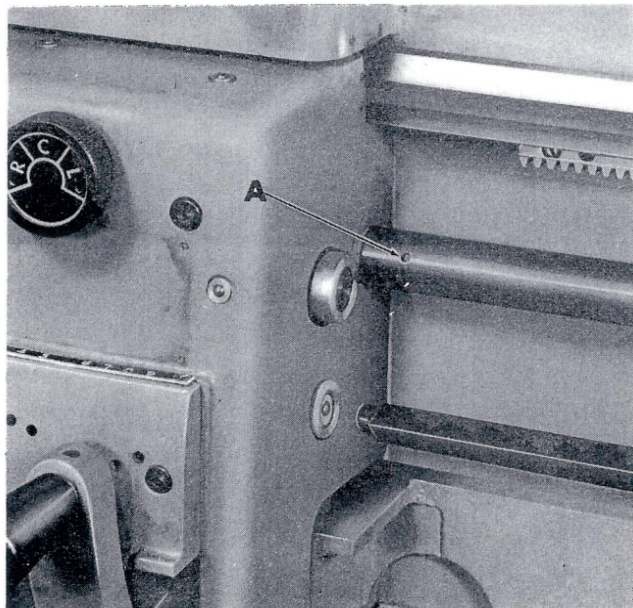


Figure 19

3. Remove sheared pin (A, fig. 19) from gear box shaft and lead screw.
4. Slide lead screw over gear box shaft -- check alignment of shear pin holes with punch -- turning lead screw 180° if necessary -- and install new shear pin.

5. Replace lead screw bracket -- CAUTION: Do not tighten the two socket cap screws.
6. Move carriage to tailstock end of bed, engage half-nuts to align lead screw and clutch rod, then tighten the two socket cap screws.

ADJUSTING SPINDLE BEARINGS

Spindle bearings have been preloaded at factory and seldom require adjusting. Follow these instructions should adjustment be necessary:

1. Make adjustment only when spindle is at operating temperature -- run spindle at medium speed for one hour with 6" driving plate mounted on spindle.
2. Disengage back gear pin from drive pulley by pulling pin away from headstock.
3. Turn back gear knob to the right.
4. Move lead screw direction knob to vertical (NEUTRAL) position.
5. Give driving plate a sharp spin with your hand.

NOTE: If preload is correct -- drive plate should rotate about one turn.

To adjust:

1. Remove spindle handwheel and upper belt guard.

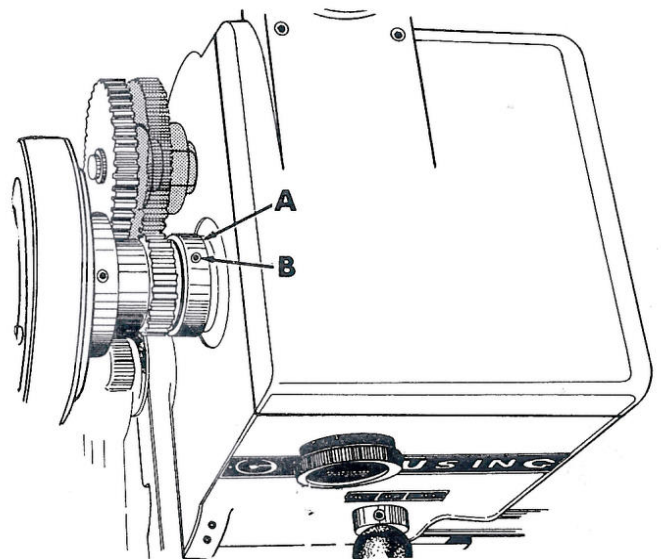


Figure 20

2. Loosen set screw (B) (fig. 20) in bearing adjusting nut (A) and tighten nut with spanner wrench until spindle end play has been removed.
3. Give driving plate a sharp spin with your hand -- drive plate should rotate about one turn. If it doesn't, adjust nut (A) and recheck.
4. Tighten set screw (B) in adjusting nut.
5. Replace guard and handwheel.

REPLACING VARIABLE SPEED BELT

1. With lathe running, turn variable dial to highest speed -- 2000 rpm in open belt or 280 rpm in back gear. Then turn off motor.

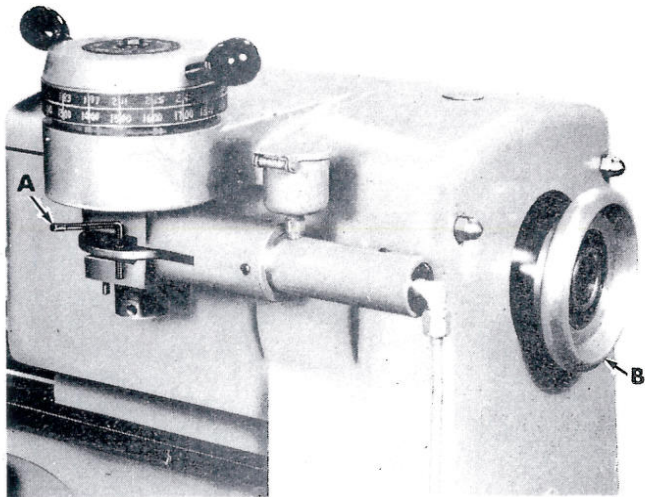


Figure 21

2. Remove spindle handwheel (B) (fig. 21), belt guards and front cover.
3. Turn variable dial back to lowest speed and lock dial in place with pin (A).

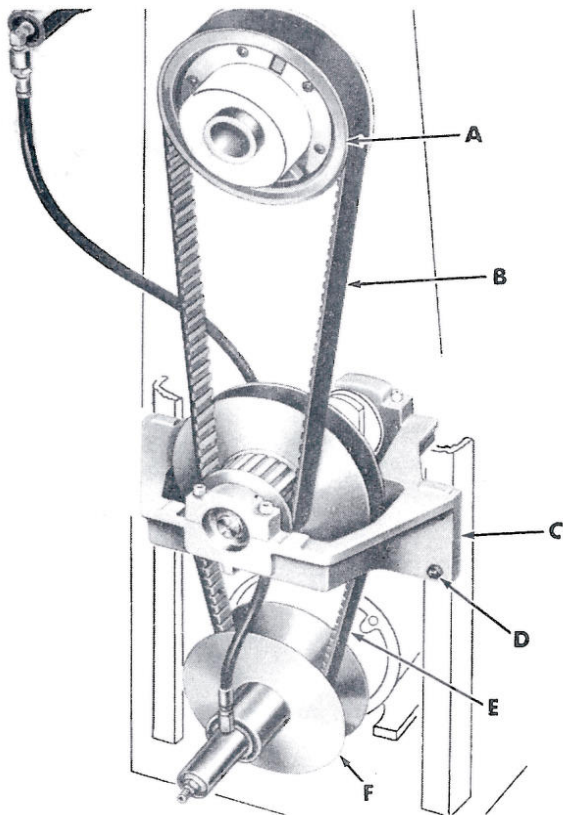


Figure 22

4. Holding variable dial against low speed stop, pull on outer sheave of lower variable motor pulley (F) (fig. 22) until variable belt (E) is loose.

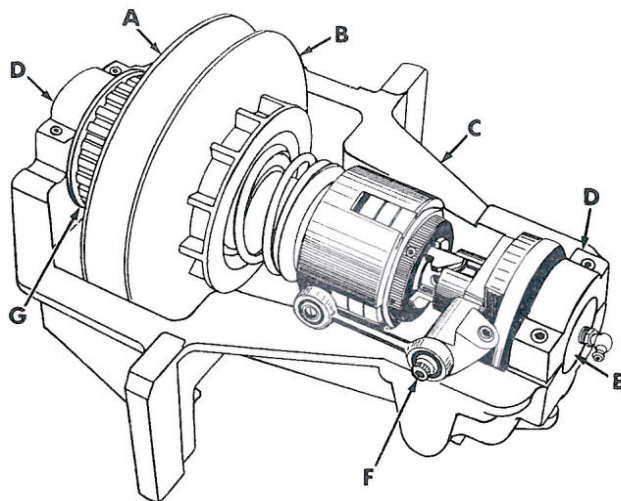


Figure 23

5. Thru front cover opening, remove 5/16"-18 hex cap screw (F) (fig. 23) and spacer from clutch linkage.
6. Remove four hex nuts (D) (fig. 22). Raise countershaft (C) slightly and slip timing belt (B) off spindle pulley (A). Lower countershaft and slip variable belt (E) off variable motor pulley (F).
7. Place countershaft on bench.
8. Remove bearing caps (D) (fig. 23), snap rings and countershaft spindle (E) from bracket (C).
9. Twist variable belt off countershaft pulley. CAUTION: Variable pulley is spring loaded and will snap closed when belt is removed.
10. Place new variable belt on countershaft pulley.
11. Install spindle in countershaft bracket and secure in place with snap rings and bearing caps (D). IMPORTANT: Make sure timing belt is in place before installing bearing caps.
12. Standing on countershaft bracket, pull variable belt into bottom of variable pulley sheaves (A & B).
13. Position the countershaft (C) (fig. 22) so variable belt (E) can be slipped on motor pulley (F), then raise countershaft so timing belt (B) can be slipped on spindle pulley (A).
14. Place countershaft assembly on the four mounting studs (D), then snug up the four hex nuts. Refer to Tensioning Timing Belt steps 2-5.
15. Thru front cover opening, install 5/16"-18 hex cap screw and spacer in clutch linkage.
16. Remove lock pin (A, fig. 21) from variable cam housing.
17. Start lathe motor.

18. Hold variable control against low speed stop for 30 seconds, then turn through entire range.
19. Check adjustment of variable drive belt -- refer to ADJUSTING VARIABLE DRIVE BELT.
20. Replace belt guards and front cover.

ADJUSTING VARIABLE DRIVE BELT

With motor on, turn variable control dial to HIGHEST SPEED -- use a tachometer to check spindle speed.

If tachometer doesn't register approximately 2000 rpm:

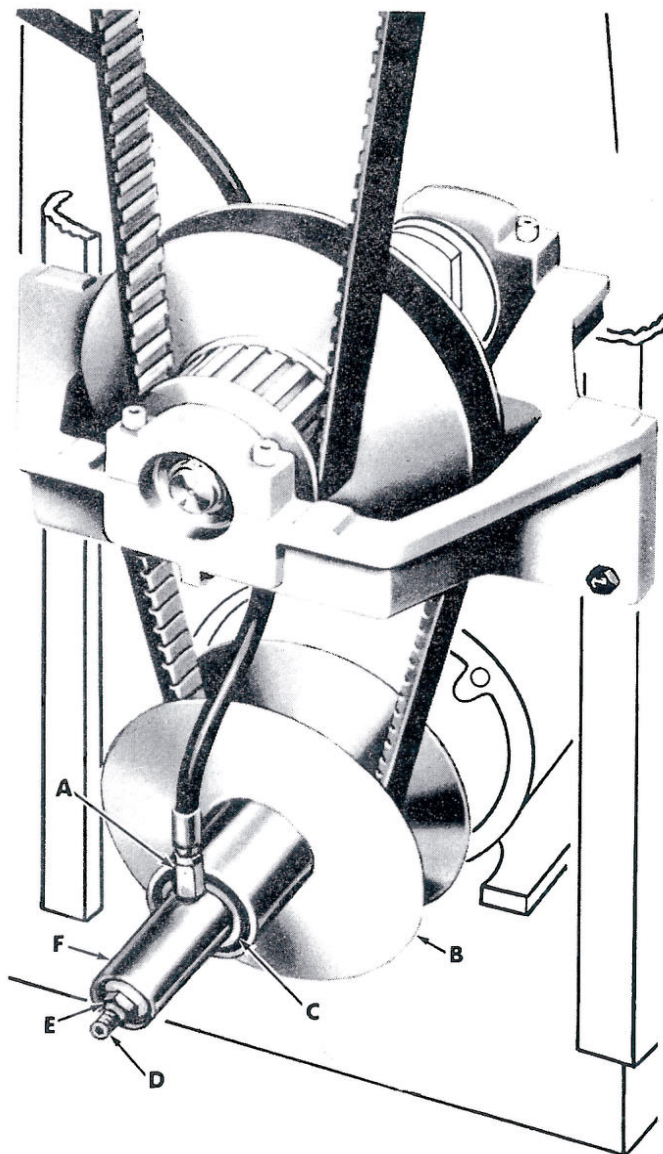


Figure 24

1. Hold nut (E, fig. 24) with wrench, and turn shaft (D) with a socket set screw wrench -- clockwise if speed is too low, counter-clockwise if speed is too high.

If tachometer is not available: Belt should be flush with out side of motor pulley at high speed and flush with outside of countershaft pulley at low speed.

Motor base brackets are bolted and doweled for permanent alignment.

REPLACING TIMING BELT

1. With lathe running, turn variable dial to highest speed -- 2000 rpm in open belt or 280 rpm in back gear. Then turn off motor.
2. Remove spindle handwheel (B) (fig. 21), belt guards and front cover.
3. Turn variable dial back to lowest speed and lock dial in place with pin (A).
4. Pull on outer sheave of lower variable motor pulley (F) (fig. 22) until variable belt (E) is loose.
5. Thru front cover opening, remove 5/16" - 18 hex cap screw (F) (fig. 23) and spacer from clutch linkage.
6. Remove four hex nuts (D) (fig. 22). Raise countershaft (C) slightly and slip timing belt (B) off spindle pulley (A). Lower countershaft and slip variable belt (E) off variable motor pulley (F).
7. Place countershaft on bench.
8. Remove bearing caps (D) (fig. 23), snap rings and countershaft spindle (E) from bracket (C).
9. Remove timing belt from countershaft pulley (G).
10. Place new timing belt on countershaft pulley (G).
11. Install spindle in countershaft bracket and secure in place with snap rings and bearing caps (D). **IMPORTANT:** Make sure variable belt is in place before installing bearing caps.
12. Position the countershaft (C) (fig. 22) so variable belt (E) can be slipped on motor pulley (F), then raise countershaft so timing belt (B) can be slipped on spindle pulley (A).
13. Place countershaft assembly on the four mounting studs (D), then snug up the four hex nuts. Refer to Tensioning Timing Belt Steps 2-5.
14. Thru front cover opening, install 5/16" - 18 hex cap screw and spacer in clutch linkage.
15. Remove lock pin (A, fig. 21) from variable cam housing.
16. Start lathe motor.
17. Hold variable control against low speed stop for 30 seconds, then turn through entire range.
18. Replace belt guards and front cover.